

CURRICULUM VITAE

LLOYD ALAN LEVITIN

Contact Information

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Professional Experience

Professor of Clinical Finance and Business Economics, Marshall School of Finance and Business Economics, September 2001 – Present;
Instructor, September 1994-September 2001

Adjunct Professor of Finance, Pepperdine University,
September 1994-June 1995

Consultant/Expert Witness for JurEcon, Inc. 1995-2007

Pacific Enterprises (now Sempra Energy)

1985-1995	Executive Vice President and Chief Financial Officer
1981-1985	Senior Vice President and Chief Financial Officer
1978-1980	Vice President and Controller
1975-1978	Controller
1972-1975	Director of Taxes

Kaiser Industries Corporation

1968-1972	Director of Corporate Planning
1965-1968	Director of Taxes
1964-1965	Senior Tax Accountant

Private Law Practice

1962-1964	Corporate and Individual Tax Practice
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San Francisco State University

1960-1962	Associate Professor of Business
1958-1960	Assistant Professor of Business
1956-1958	Instructor

Professional Experience continued

Harris-Kerr-Forster

1958-1960 Senior Accountant

1956-1957 Junior Accountant

Price Waterhouse

1956-1957 Junior Accountant

Executive Producer, RETURN, The Musical, 2008 and SURVIVING MAMA ,2012

Education

J.D. University of San Francisco, 1961

M.B.A. University of Pennsylvania, Wharton School, 1956

B.S. University of California, 1954

Licenses

C.P.A. State of California (Inactive)

Attorney State of California (Inactive)

Expertise

Valuation of Businesses, Utility Diversification, Mergers and Acquisition

Publications

“Dividend Policy in a Restructuring Firm. The Case of Pacific Enterprises”.

Collaborated with Dr. Randolph Westerfield Dean, School of Business Administration, University of Southern California, and Dr. Alan Shapiro, Finance and Business Economics Department, University of Southern California on this article. (unpublished)

“What I learned from Diversification”.

Published in the Financial Quarterly Review of the American Gas Association, Spring, 1995.

“Accountants’ Scope of Liability For Defective Financial Reports”. Hastings Law Journal, 1964

Testimony

Testimony on Public Utility Holding Company Act of 1996 – Report of the Committee on Banking, Housing, and Urban Affairs, United States Senate, to accompany S. 1317. September 9, 1996

Testimony on proposed merger of Southern Pacific Rail Corporation and Union Pacific, 1996

Public Utilities Commission Hearing on the Regulation of Utility Diversification in California. September 20, 1985, given on behalf of Pacific Lighting Corporation.

Testimony on Consolidated Tax Returns before the Public Utilities Commission, October 28, 1985

Presentations

- “Diversification For Natural Gas Distribution Companies,” Houston, 11/13/84
- “Should Gas Companies Diversify?” Published in American Gas Association Monthly, 6/87
- “The Diversification Option,” New England Gas Association, 9/15/87
- “Diversification,” at Deloitte, Haskins & Sells Utility Conference, 4/88
- “Utility Diversification – Considerations In Structuring,” at Staff Subcommittee on Accounting of NARUC, 9/20/88
- Presentation to New England Gas Association, 9/87
- Fourth Annual Public Utilities Commission Utility Financing Conference, 2/7/83
- Presentation to American Gas Association Financial Forum, 5/6/87
- “Making Shareholders Wealthy,” Pacific Enterprises, Southern California Gas Top 100, 4/21/94
- “Internal Control, An Important Ally,” Financial Reporting Ethics Conference, 10/29/91

Research Honors

Award for best MBA Thesis (“Concept of Full Disclosure”) at Wharton School of Finance and Commerce, 1956

Professional Activities

Member, Leventhal Board of Advisors, 1985-1995

Financial Executives Institute:

Former Director

Former Area Vice President

Former President of Los Angeles Chapter

1992 International Conference Chairman

Former Advisory Council Member

Member, University of San Francisco, Southern California President’s Roundtable

Advisor to Cedars Sinai Hospital Finance Committee

Speaker for numerous professional and trade organizations

Civic Activities

Director, B’nai David-Judea Congregation

Sponsor, ONCE UPON A WORLD CHILDREN’S BOOK AWARD, Simon Wiesenthal Center/Museum of Tolerance, Los Angeles.

Regional Director, Executive Board, ADL, Los Angeles

Civic Activities continued

Trustee, Greater Los Angeles Zoo Association
Chairman, Board of Trustees
Chairman, Fund Development Committee
Director, President, and Co-Founder of the Moraga Historical Society

Trustee and President of Moraga School Board

Advisor to United Way Allocation Committee

Advisor to San Francisco Board of Education on the Teaching of Economics in High Schools

Advisor to Los Angeles Unified School District

Awards

Recipient of the Accountants' Division Achievement and Service Award, Anti-Defamation League

Recipient of the Financial Executives Institute "Los Angeles Chapter Distinguished Service Award"